

# Idaho Panhandle Forestry Fundamentals

CHRIS SCHNEPF AREA EXTENSION EDUCATOR - FORESTRY

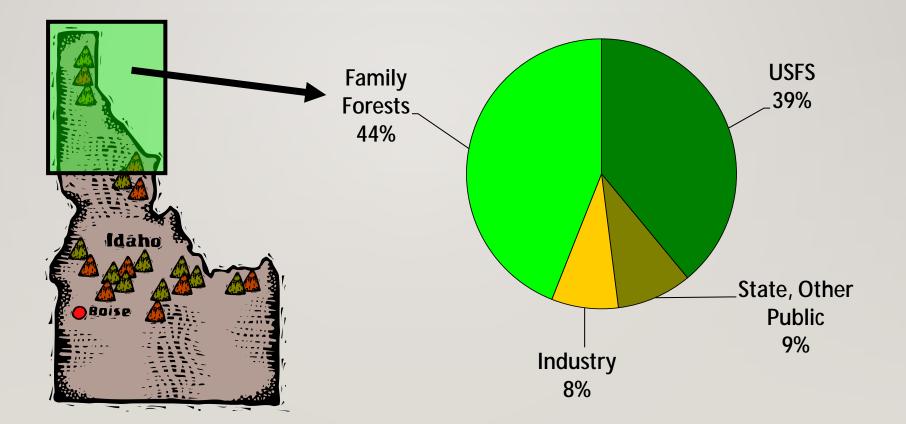
# Family Forests live large in Idaho Panhandle

- Over 33,000 forest owners in the Idaho Panhandle with 5-5000 acres
- Most of what we cover here is basic silviculture – it also applies to other Idaho forests



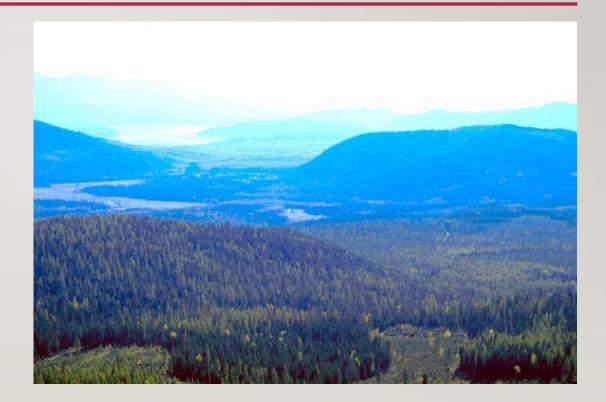
#### Idaho Panhandle Forest Ownership

(Boundary, Bonner, Benewah & Kootenai Counties)



# Forest Ecology

- Forest Ecology: The interaction between biological organisms in a forest and their environment. Affected by:
  - Climate
  - Soils
  - Precipitation
  - Genetics
  - Disturbance



# Why Know Forest Ecology?

- Forests evolved under pre-settlement conditions ignoring their adaptations to those conditions invites disaster.
- Most responses to forest insect and disease problems are preventative
- Which forest conditions are most adapted to long-term climatic extremes on your site? (species? trees per acre?)
  - What conditions are needed to perpetuate desired tree species?



#### Shade Tolerance

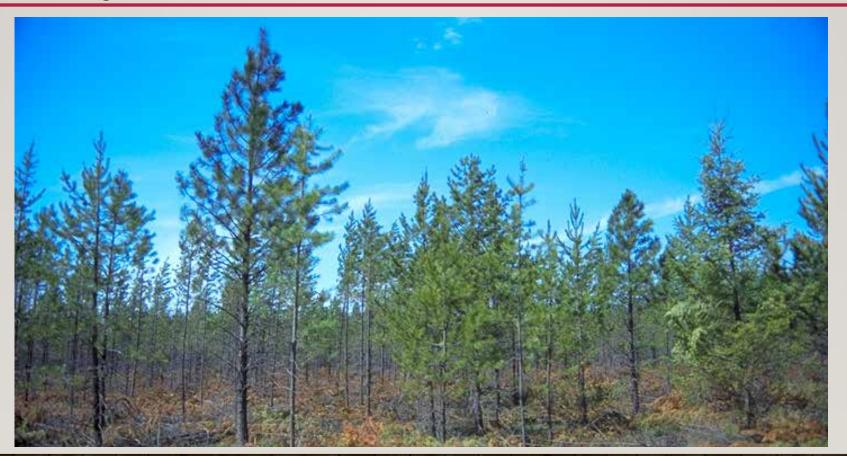
- Shade Tolerance: A tree's capacity to develop and grow in the shade of, and in competition with, other trees.
- No such thing as a shade loving tree!
- Forest succession tends to move from shade intolerant trees to shade tolerant trees.



#### Shade Tolerance

| Least Shade Tolerant |
|----------------------|
| western larch        |
| lodgepole pine       |
| ponderosa pine       |
| western white pine   |
| Douglas-fir          |
| englemann spruce     |
| subalpine fir        |
| grand fir            |
| western red cedar    |
| western hemlock      |
| Most Shade Tolerant  |

# Thinning



# Why Thin?

#### • Select the best tree species.

- Reduce insect and disease vulnerability:
  - Increase individual tree vigor,
  - Diversify tree species.
- Improve forest genetics.



# Why Thin?

- Enhance non-timber values:
  - E.g., Allowing more light into understory may stimulate desirable understory plants and wildlife they depend on.
- Decrease fire hazard



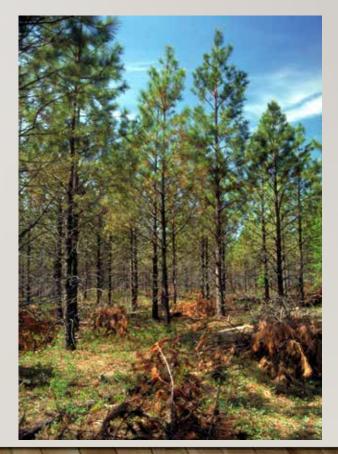
# When to Thin

- Begin thinning early (10-20 year old trees).
- Thin before crown ratio is less than 40%.
- Make subsequent thinnings as competition recurs (when the crowns of adjacent trees begin to touch.)
- Thinning intervals commonly range from 10 to 25 years.



# Desired Spacing after Thinning?

- Distance left between trees varies, depending on trees' size; and objectives
  - Usually 12 15 feet on saplings
  - Up to 50 feet on older trees
  - Space trees wider for more understory plants?



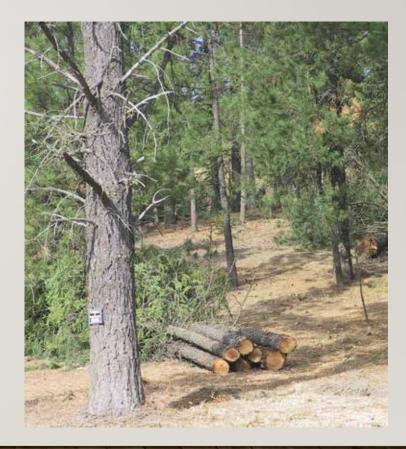
#### Leave Trees: After meeting spacing needs, which trees will ...

- Resist insect and disease problems (e.g., species)?
- Pass on desirable qualities to naturally regenerated tree seedlings, enhancing forest genetics?
- Produce higher value trees in the next harvest (e.g., form, growth rate).
- Support wildlife or other objectives (e.g., snags)



#### Species: Which are best adapted to the site, over long term?

- Stay within range of species well adapted to site.
- Preferentially cut shade tolerant trees (particularly on drier sites).
- Within range of species adapted to site, leave or plant under-represented species (e.g., white pine).



#### Species: Which are most desirable for different management goals?

- Highest commercial value (how long will you grow them)?
- Highest wildlife value?
- Aesthetic value?



#### Growth and Form

- Leave Trees Matter!
  - Most of our forests are even-aged because of regeneration after stand-replacing fires
  - Cutting everything over a certain diameter leaving the smaller trees, is <u>dysgenic</u> (degrades stand genetics)
- Favor dominant trees (tallest trees dominating canopy rather than poorer competitors lower in the canopy)
- Favor good height growth (e.g., pointy tops, longer distance between branch whorls).



#### Growth and Form

- Favor trees with at least a 40% crown ratio.
- Remove trees with forked or broken tops, or ramicorn branches (forks break out, very heritable)
- Favor trees with abundant, full needles, with good color and length for their species
- Disfavor trees with, crook, sweep, excessive taper



#### Insects/Disease

- Tree killer #1: Root Diseases:
  - Favor larch or pines, which survive root diseases best
- Tree killer #2: Bark Beetles:
  - Reduce stocking, favor most drought-tolerant species for site
- Leaving the best species for the site, adequately spaced, is best insurance for healthy forests.
  - Sustainable species reference point: What is the most shade tolerant tree species in stand understory? (often the worst species to favor)











#### Reforestation



# Natural Seeding

- Need seed source.
- May need site preparation.
- Will you get species you want?



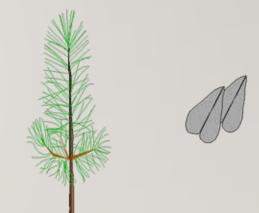
# Which Seedling Species . . .

- Are most adapted to the site over the long term? (e.g., less shade tolerant than the most shade tolerant species found on site)
- Will seed in naturally are they what you want (e.g.,: grand fir, lodgepole)?
- Will add to for site-appropriate diversity?
- Prune young white pine (if you have them)



# Threats to Seedling Survival:

- The most critical time for seedling survival is within the first two years.
  - Lack of moisture/competing vegetation
  - Deer/Elk
  - Gophers & other rodents
  - Livestock
- Plan on how to deal with these factors before putting trees in the ground.



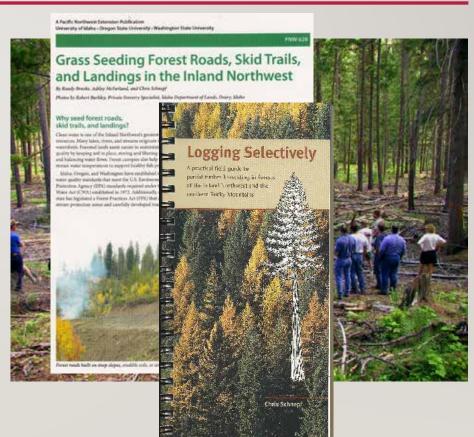




#### Educational Assistance for Family Forest Owners

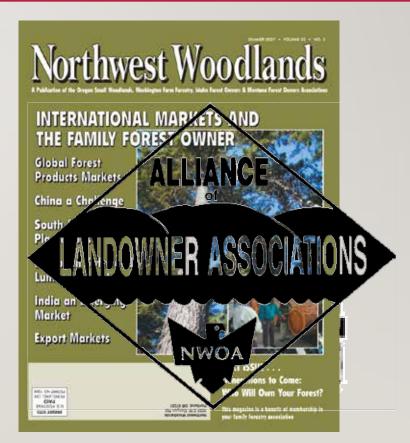
# University of Idaho Extension

- Primary role is education (workshops, field tours, publications, videos, etc.).
- Extension faculty on Moscow campus and in 42 of Idaho's 44 counties.



#### Idaho Forest Owners Association

- Started 1982
- 300-400 members
- Northwest Woodlands.
- www.idahoforestowners.org



# American Tree Farm System

- Run by state-level committees of foresters and landowners. Tree Farms are inspected and certified by professional foresters.
- Some mills offer a bonus for Tree Farm logs because those logs help them meet forest certification requirements.
- <u>www.treefarmsystem.org</u>



#### Techical Assistance for Family Forest Owners

# Idaho Department of Lands (IDL)

- Forest Practice Advisors/Private Forestry Specialists:
  - inspect logging jobs for compliance with state laws;
  - provide limited technical services to family forest owners; and
  - work with cost-share programs.



#### Natural Resources Conservation Service (NRCS)

- Provides technical assistance related to soils, planning ....
  - Works with IDL on forestry cost share programs.



### **Conservation Districts**

- Locally elected officials who guide conservation efforts.
- Strong ties to NRCS.
- Increasingly involved in local grants related to water quality.



## **Consulting Forester**

- Provides management recommendations, related services for a fee.
- Doesn't buy logs or work for a mill.
  - Can serve as landowner's legal representative on a timber sale.



# **Consulting Forester**

- Credentials: Association of Consulting Foresters (ACF), other forester credentials.
- Northwest Natural Resource Consultant Directory



#### Financial Assistance for Family Forest Owners

## Cost Sharing Assistance for Family Forestry

- Cost Sharing: A government agency or private organization provides partial financial assistance to help private landowners apply practices that also provide public benefit:
  - Tree planting, pre-commercial thinning, etc..
  - Local IDL private forestry specialists are usually aware of what is available at any particular time, and who to contact.



# Cost Sharing – Federal Programs

- Have been many federal cost-share programs, but primary program now is EQIP (Environmental Quality Incentives Program):
  - Administered by USDA-NRCS, with help from IDL and Consulting foresters operating as Technical Service providers ("TSPs").
  - <u>Wide range of cost-sharable practices</u>, from foresterwritten forest management plans, to planting, thinning, etc.
  - Extra EQIP funds sometimes available for specific purposes (e.g. Regional Conservation Partnership Program – "RCPP" for the Spokane River Watershed).



#### Tax-based Assistance for Family Forest Owners

## Property Tax-based Assistance for Family Forestry

- Two Idaho forestry property tax categories: Bare Land & Yield (6) and Productivity (7).
  - Not an "exemption" (like for homes) it is lower property tax rate based on land use.
  - Arguably the most effective fiscal incentive to active forestry in Idaho:
    - Landowner gets it every year!



#### Property Tax-based Assistance for Family Forestry

- Law requires that land taxed in Category 6 or 7 be actively managed for wood products.
- One of the ways of documenting that, which many northern Idaho counties require, is a written forest management plan;
  - Landowners can write their own plan but some counties require a graduate forester signature.



#### Income Tax-based Assistance for Family Forestry

- Many incentives to forest management built into the federal tax codes.
  - E.g., the reforestation tax credit
- Tax laws are especially critical when harvesting timber:
  - E.g., separating the value of the timber on a property from the value of the land ("basis"), can have a large impact on incomes taxes associated with timber harvest





#### Income Tax-based Assistance for Family Forestry

- Landowners may want to help their accountants understand federal tax laws as applied to forestry.
- National Timber Tax web site: www.timbertax.org



#### Home Federal Income Taxes

State Tax Laws

Estate Planning

Tax Workshops

Tax Policy

Links

Publications Professional Research

#### Tax Treatment of Timber

The National Timber Tax Website was developed to be used by timberiand owners, as well as a reference for accountants, attorneys, consulting foresters and other professionals who work with timberiand owners regarding the tax treatment of timber related activities.

#### New Developments

#### Timber Tax Filing for the 2017 Tax Year

Presenter: Dr. Linda Wang, National Timber Tax Specialist, USDA Forest Service Friday, March 2, 2018 from 1:00pm - 2:15pm U.S. Eastern Time

Sweeping overhaul of the Tax Code passed by Congress in December 2017 triggered significant amount of questions. There are many confusions as to how the 2018 tax changes will affect forest landowners. Also, special new rules relating to the 2017 Hurricanes provided tax relief on personal property losses including landscape tree losses.

To help the private forest landowners, foresters, loggers and timber businesses with their 2017 tax return filings and planning for the new tax law changes in 2018, this one-hour free webinar will explain the income tax reporting rules as well as the major new law changes affecting timber transactions.

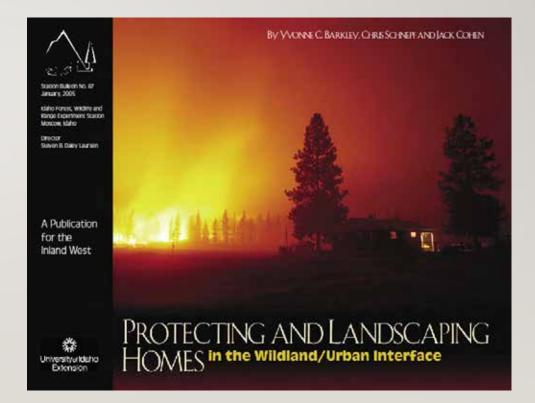
2018 Louisiana Timber Income Tax Workshop February 9, 2018

Tax Tips for Forest Landowners for the 2017 Tax Year



# One more thing ...

- Fire is a big part of our ecology not if but when!
- Prepare for fire Remove fuel in the home ignition zone around your house!
- Most homes burn in large project fires, where people are evacuated
  your home will be on its own!



#### For More Information:

- Logging Selectively A Practical Field Guide to Partial Timber Harvesting in Forests of the Inland Northwest and the Northern Rocky Mountains (UI PNW 534)
- Thinning: an Important Timber Management Tool (OSU PNW 184)
- Using Pre-commercial Thinning to Enhance Woodland Productivity (OSU EC 1189)
- Plant your Container-grown Seedlings Right (UI CIS 528)
- Pruning to Enhance Tree And Stand Value (OSU EC 1457)
- Managing Organic Debris for Forest Health: Reconciling Fire Hazard, Bark Beetles, Wildlife, and Forest Nutrition Needs (UI PNW 609)
- Idaho Natural Resource Consultant Directory (Includes CIS 1226: Working With A Professional Forester)
- Protecting and Landscaping Homes in the Wildland/Urban Interface 2004 by: University of Idaho Extension. Idaho Forest, Wildlife, and Range Experiment Station Bulletin No. 67
- Reducing Fire Risk on Your Property. Pacific Northwest Extension Publication PNW 618



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